

Foundational Competencies in Older Adult Mental Health

Practice Issues

References

Slide 3 - Section Break: Team-Based Care

- Mitchell, P., M. Wynia, R. Golden, B. McNellis, S. Okun, C.E. Webb, V. Rohrbach, and I. Von Kohorn. (2012). Core principles & values of effective team-based health care. Discussion Paper, Institute of Medicine, Washington, DC. www.iom.edu/tbc.

Slide 4 – Team Care Settings and Team Members

- Hintenach, A. M., & Howe, J. H. (2020). *Interprofessional care: Why teamwork matters*. Geriatric Practice. <https://www.xavier.edu/teaming/documents/hintenach-a-m.-howe-j.-l.-2020-interprofessional-care.why-teamwork-matters.geriatric-practice.pdf>

Slide 5 - Team-based Care Benefits

- Hintenach, A. M., & Howe, J. H. (2020). *Interprofessional care: Why teamwork matters*. Geriatric Practice. <https://www.xavier.edu/teaming/documents/hintenach-a-m.-howe-j.-l.-2020-interprofessional-care.why-teamwork-matters.geriatric-practice.pdf>

Slide 8 - Section Break: Collaboration CBOs

- Wilson, M.G., Lavis, J.N. & Guta, A. Community-based organizations in the health sector: A scoping review. *Health Res Policy Sys* 10, 36 (2012). <https://doi.org/10.1186/1478-4505-10-36>

Slide 10 - CBO-Healthcare Partnerships

- Resources. (2022). E4 Center. Retrieved June 22, 2022, from <https://e4center.org/resources/#toolkit>

Slide 12 - Section Break: Homebound Older Adults

- Ornstein, K. A., Leff, B., Covinsky, K. E., Ritchie, C. S., Federman, A. D., Roberts, L., Kelley, A. S., Siu, A. L., & Szanton, S. L. (2015). Epidemiology of the Homebound Population in the United States. *JAMA internal medicine*, 175(7), 1180–1186. <https://doi.org/10.1001/jamainternmed.2015.1849>
- Nye, E., & Blanco, M. Characteristics of Homebound Older Adults: Potential Barriers to Accessing the COVID-19 Vaccine (Issue Brief). Washington, DC: Office of the Assistant Secretary for Planning and Evaluation, U.S. Department of Health and Human Services. April 6, 2021.

Slide 13 - Homebound Older Adults and Multiple Chronic Conditions

- Nye, E., & Blanco, M. Characteristics of Homebound Older Adults: Potential Barriers to Accessing the COVID-19 Vaccine (Issue Brief). Washington, DC: Office of the Assistant Secretary for Planning and Evaluation, U.S. Department of Health and Human Services. April 6, 2021.

Slide 14 - Benefits of Home-based Care

- Shafir, A., Garrigues, S. K., Schenker, Y., Leff, B., Neil, J., & Ritchie, C. (2016). Homebound Patient and Caregiver Perceptions of Quality of Care in Home-Based Primary Care: A Qualitative Study. *Journal of the American Geriatrics Society*, 64(8), 1622–1627. <https://doi.org/10.1111/jgs.14244>
- Rotenberg, J., Kinosian, B., Boling, P., Taler, G., & Independence at Home Learning Collaborative Writing Group (2018). Home-Based Primary Care: Beyond Extension of the

Foundational Competencies in Older Adult Mental Health

Practice Issues

References

Independence at Home Demonstration. *Journal of the American Geriatrics Society*, 66(4), 812–817.

- Bradley, V.J., Fenton, M., & Mahoney, K.J. (2021). *Self direction: A revolution in human services*. New York: SUNY Press.
- VA.gov | Veterans Affairs. (2020, June 10). U.S. Department of Veterans Affairs. Retrieved June 22, 2022, from https://www.va.gov/geriatrics/pages/Home_Based_Primary_Care.asp

Slide 15 – Program of All-inclusive Care for the Elderly (PACE)

- Foster, L, Schmitz, R & Kemper, P. (2007). *The effects of PACE on Medicare and Medicaid expenditures*. Mathematica Policy Research, Inc. Retrieved from https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/Reports/Downloads/Foster_PACE_2009.pdf
- Program of All-Inclusive Care for the Elderly (PACE) | CMS. (2021, December 1). CMS.Gov. Retrieved June 22, 2022, from <https://www.cms.gov/Medicare-Medicaid-Coordination/Medicare-and-Medicaid-Coordination/Medicare-Medicaid-Coordination-Office/PACE/PACE>
- Ghosh, A., Orfield, C., & Schmitz, R. (August 27, 2013). "Evaluating PACE: A Review of the Literature." Report Submitted to the Department of Health and Human Services, Office of the Assistant Secretary for Planning and Evaluation. Washington, DC: Mathematica Policy Research. Retrieved from <http://aspe.hhs.gov/daltcp/reports/2014/PACELitRev.shtml>.

Slide 16 - Challenges to Home-based Care

- Chandrashekar, P., Moodley, S., & Jain, S. (2019, October 19). *5 obstacles to home-based health care, and how to overcome them*. Harvard Business Review. Retrieved from <https://hbr.org/2019/10/5-obstacles-to-home-based-health-care-and-how-to-overcome-them>

Slide 20 - Accessibility: Physical Space and Mobility

- Northwest ADA Center. (2017). *Accessible health care*. Retrieved from https://adata.org/sites/adata.org/files/files/Accessible_Health_Care_final2019.pdf
- Access To Medical Care For Individuals With Mobility Disabilities. (2010, July). Americans with Disabilities Act. Retrieved June 22, 2022, from https://www.ada.gov/medcare_mobility_ta/medcare_ta.htm

Slide 23 - Accessibility: Hearing

- Northwest ADA Center. (2017). *Accessible health care*. https://adata.org/sites/adata.org/files/files/Accessible_Health_Care_final2019.pdf

Slide 24 - Accessibility: Vision

- Northwest ADA Center. (2017). *Accessible health care*. https://adata.org/sites/adata.org/files/files/Accessible_Health_Care_final2019.pdf

Slide 25 - Accessibility: Cognitive Impairment

- Northwest ADA Center. (2017). *Accessible health care*. https://adata.org/sites/adata.org/files/files/Accessible_Health_Care_final2019.pdf

Foundational Competencies in Older Adult Mental Health

Practice Issues

References

Slide 26 - Accessibility: Speech and Language

- Northwest ADA Center. (2017). *Accessible health care*. Retrieved from https://adata.org/sites/adata.org/files/files/Accessible_Health_Care_final2019.pdf

Slide 29 - Section Break: Telehealth

- American Medical Association. (2022). *Telehealth implementation playbook*. Retrieved from <https://www.ama-assn.org/system/files/2020-04/ama-telehealth-playbook.pdf>

Slide 30 - Telehealth Benefits

- American Medical Association. (2022). *Telehealth implementation playbook*. Retrieved from <https://www.ama-assn.org/system/files/2020-04/ama-telehealth-playbook.pdf>
- Doraiswamy, S., Jitesh, A., Mamtani, R., Abraham, A., & Cheema, S. (2021). Telehealth use in geriatrics care during the COVID-19 pandemic—a scoping review and evidence synthesis. *International Journal of Environmental Research and Public Health*, 18 (4). <https://www.ncbi.nlm.nih.gov/pmc/articles/PMC7918552/>
- Gould, C.E., Hantke, N.C.. Promoting technology and virtual visits to improve old Gould, C. E., & Hantke, N. C. (2020). Promoting Technology and Virtual Visits to Improve Older Adult Mental Health in the Face of COVID-19. *The American journal of geriatric psychiatry : official journal of the American Association for Geriatric Psychiatry*, 28(8), 889–890. <https://doi.org/10.1016/j.jagp.2020.05.011>

Slide 31 - Telehealth Challenges

- Doraiswamy, S., Jithesh, A., Mamtani, R., Abraham, A., & Cheema, S. (2021). Telehealth Use in Geriatrics Care during the COVID-19 Pandemic-A Scoping Review and Evidence Synthesis. *International journal of environmental research and public health*, 18(4), 1755. <https://doi.org/10.3390/ijerph18041755>
- Rivera, V., Aldridge, M. D., Ornstein, K., Moody, K. A., & Chun, A. (2021). RESEARCHRacial and Socioeconomic Disparities in Access to Telehealth. *Journal of the American Geriatrics Society*, 69(1), 44–45. <https://doi.org/10.1111/jgs.16904>
- Perrin, A. (2019). Digital Gap Between Rural and Nonrural America Persists - Urbanism Next. Urbanismnext.Org. Retrieved June 22, 2022, from <https://www.urbanismnext.org/resources/digital-gap-between-rural-and-nonrural-america-persists>

Slide 32 - Telehealth Standards

- American Medical Association. (2022). *Telehealth implementation playbook*. Retrieved from <https://www.ama-assn.org/system/files/2020-04/ama-telehealth-playbook.pdf>
- Shore, J. H., Yellowlees, P., Caudill, R., Johnston, B., Turvey, C., Mishkind, M., Krupinski, E., Myers, K., Shore, P., Kaftarian, E., & Hilty, D. (2018). Best Practices in Videoconferencing-Based Telemental Health April 2018. *Telemedicine journal and e-health : the official journal of the American Telemedicine Association*, 24(11), 827–832. <https://doi.org/10.1089/tmj.2018.0237>

Slide 37 – Caregiver Advise, Record, Enable Act (CARE) Act

- Anthony M. (2018). The Caregiver Advise, Record, Enable (CARE) Act. *Home healthcare now*, 36(2), 69–70. <https://doi.org/10.1097/NHH.0000000000000655>

Foundational Competencies in Older Adult Mental Health

Practice Issues

References

Slide 38 - Caregiver Resources

- Roepke, S. K., Allison, M., Von Känel, R., Mausbach, B. T., Chattillion, E. A., Harmell, A. L., Patterson, T. L., Dimsdale, J. E., Mills, P. J., Ziegler, M. G., Ancoli-Israel, S., & Grant, I. (2012). Relationship between chronic stress and carotid intima-media thickness (IMT) in elderly Alzheimer's disease caregivers. *Stress (Amsterdam, Netherlands)*, 15(2), 121–129. <https://doi.org/10.3109/10253890.2011.596866>
- Brummett, B. H., Austin, S. B., Welsh-Bohmer, K. A., Williams, R. B., & Siegler, I. C. (2013). Long-Term Impact of Caregiving and Metabolic Syndrome with Perceived Decline in Cognitive Function 8 Years Later: A Pilot Study Suggesting Important Avenues for Future Research. *Open journal of medical psychology*, 2(1), 23–28. <https://doi.org/10.4236/ojmp.2013.21005>
- Home. (2022b, June 14). The National Alliance for Caregiving. Retrieved June 22, 2022, from <https://www.caregiving.org/>

Slide 41 - Section Break: Decision-making Capacity

- Palmer, B. W., & Harmell, A. L. (2016). Assessment of Healthcare Decision-making Capacity. *Archives of clinical neuropsychology : the official journal of the National Academy of Neuropsychologists*, 31(6), 530–540. <https://doi.org/10.1093/arclin/acw051>
- Appelbaum P. S. (2007). Clinical practice. Assessment of patients' competence to consent to treatment. *The New England journal of medicine*, 357(18), 1834–1840. <https://doi.org/10.1056/NEJMcp074045>

Slide 42 - Capacity V. Competency

- Appelbaum P. S. (2007). Clinical practice. Assessment of patients' competence to consent to treatment. *The New England journal of medicine*, 357(18), 1834–1840. <https://doi.org/10.1056/NEJMcp074045>

Slide 43 - Decision Making Surrogates

- Dickson, L., Bunting, S., Nanna, A., Taylor, M., Hein, L., & Spencer, M. (2021). Appointment of a healthcare power of attorney among older lesbian, gay, bisexual, transgender, and queer (LGBTQ) adults in the Southern United States. *American Journal of Hospice and Palliative Medicine*, 38(11), 1291-1298.

Slide 44 - Legal Guardianship

- American Bar Association & American Psychological Association. (2008). *Assessment of older adults with diminished capacity: a handbook for psychologists*. Retrieved from <https://www.apa.org/pi/aging/programs/assessment/capacity-psychologist-handbook.pdf>

Slide 46 - Section Break: Long-term care

- What Is Long-Term Care? (2017, May 1). National Institute on Aging. Retrieved June 22, 2022, from <https://www.nia.nih.gov/health/what-long-term-care>
- How Much Care Will You Need? | ACL Administration for Community Living. (2020, February 18). Longtermcare.Gov. Retrieved from <https://acl.gov/ltc/basic-needs/how-much-care-will-you-need>

Slide 50 - Section Break: Elder Abuse, Neglect, and Exploitation

Foundational Competencies in Older Adult Mental Health

Practice Issues

References

- Centers for Disease Control. Understanding Elder Abuse: Fact Sheet. (2021, December 31). Retrieved from <https://www.cdc.gov/violenceprevention/pdf/em-factsheet-a.pdf>
- Acierno, R., Hernandez, M. A., Amstadter, A. B., Resnick, H. S., Steve, K., Muzzy, W., & Kilpatrick, D. G. (2010). Prevalence and correlates of emotional, physical, sexual, and financial abuse and potential neglect in the United States: the National Elder Mistreatment Study. *American journal of public health, 100*(2), 292–297. <https://doi.org/10.2105/AJPH.2009.163089>

Slide 51 - Prevalence

- Get the Facts on Elder Abuse. (2021, February 23). @NCOAging. Retrieved June 22, 2022, from <https://www.ncoa.org/article/get-the-facts-on-elder-abuse#intraPageNav0>
- Acierno, R., Hernandez, M. A., Amstadter, A. B., Resnick, H. S., Steve, K., Muzzy, W., & Kilpatrick, D. G. (2010). Prevalence and correlates of emotional, physical, sexual, and financial abuse and potential neglect in the United States: The National Elder Mistreatment Study. *American journal of public health, 100*(2), 292-297.
- Rosay, A. B., & Mulford, C. F. (2017). Prevalence estimates and correlates of elder abuse in the United States: The national intimate partner and sexual violence survey. *Journal of elder abuse & neglect, 29*(1), 1-14.
- Lachs, M., & Berman, J. (2011). Under the Radar: New York State Elder Abuse Prevalence Study, Self-reported Relevance and Documented Case Surveys.
- Dong, X., Simon, M., Mendes de Leon, C., Fulmer, T., Beck, T., Hebert, L., Dyer, C., Paveza, G., & Evans, D. (2009). Elder self-neglect and abuse and mortality risk in a community-dwelling population. *JAMA, 302*(5), 517–526. <https://doi.org/10.1001/jama.2009.1109>

Slide 52 - Physical Abuse

- Lachs, M., & Berman, J. (2011). Under the Radar: New York State Elder Abuse Prevalence Study, Self-reported Relevance and Documented Case Surveys.

Slide 54 - Financial Exploitation

- Metlife Mature Market Institute. (March, 2009). Broken Trust: Elders, Family, and Finances: A Study on Elder Financial Abuse Prevention. Retrieved from <https://www.giaging.org/documents/mmi-study-broken-trust-elders-family-finances.pdf>
- True Link Financial. (January, 2015). The True Link Report on Elder Financial Abuse 2015. Retrieved from <http://documents.truelinkfinancial.com/True-Link-Report-On-Elder-Financial-Abuse-012815.pdf>

Slide 55 – Neglect and Abandonment

- Get the Facts on Elder Abuse. (2021, February 23). @NCOAging. Retrieved June 22, 2022, from <https://www.ncoa.org/article/get-the-facts-on-elder-abuse#intraPageNav0>
- Centers for Disease Control and Prevention. (2019). Caregiving for family and friends—a public health issue. Retrieved from <https://www.cdc.gov/aging/agingdata/docs/caregiver-brief-508.pdf>
- Family Caregiver Alliance. (2019). Caregiver statistics: demographics. Retrieved from <https://www.caregiver.org/caregiver-statistics-demographics>

Slide 56 - Risk Factors- for Elder Abuse and Neglect

Foundational Competencies in Older Adult Mental Health

Practice Issues

References

- Pillemer, K., Burnes, D., Riffin, C., & Lachs, M. S. (2016). Elder Abuse: Global Situation, Risk Factors, and Prevention Strategies. *The Gerontologist*, 56 Suppl 2(Suppl 2), S194–S205. <https://doi.org/10.1093/geront/gnw004>
- Bloemen, E. M., Rosen, T., LoFaso, V. M., Lasky, A., Church, S., Hall, P., ... & Clark, S. (2019). Lesbian, gay, bisexual, and transgender older adults' experiences with elder abuse and neglect. *Journal of the American Geriatrics Society*, 67(11), 2338-2345.

Slide 57 - Screening for Abuse and Neglect

- Burnett, J., Achenbaum, W., & Murphy, K. (2014). Prevention and early identification of elder abuse. *Clinics in Geriatric Medicine*, 30(4), 743-59. doi: 10.1016/j.cger.2014.08.013
- Caldwell, H., Gilden, G., & Muelle, M. (2013). Elder abuse screening instruments in primary care: An integrative review, 2004 to 2011. *Clinical Geriatrics*, 21, 20-25.
- Cohen, M. (2011). Screening tools for the identification of elder abuse. *Journal of Clinical Outcomes Management*, 18(6), 261-270. Retrieved from http://www.turner-white.com/pdf/jcom_jun11_abuse.pdf
- Yaffe, M. J., Wolfson, C., Lithwick, M., & Weiss, D. (2008). Development and validation of a tool to improve physician identification of elder abuse: the Elder Abuse Suspicion Index (EASI). *Journal of elder abuse & neglect*, 20(3), 276–300. <https://doi.org/10.1080/08946560801973168>
- Neale, A. V., Hwalek, M. A., Scott, R. O., & Stahl, C. (1991). Validation of the HwalekSengstock elder abuse screening test. *Journal of Applied Gerontology*, 10(4), 406-415.
- Schofield, M. J., & Mishra, G. D. (2003). Validity of self-report screening scale for elder abuse: Women's Health Australia Study. *The Gerontologist*, 43(1), 110-120, Table 1.

Slide 64 - Medicare vs. Medicaid

- Home. (2022b). State Health Insurance Assistance Programs. <https://www.shiphelp.org/>

Slide 65 - Becoming a Medicare Provider

- Become a Medicare Provider or Supplier | CMS. (2022, March 25). CMS.Gov. <https://www.cms.gov/Medicare/Provider-Enrollment-and-Certification/Become-a-Medicare-Provider-or-Supplier>

Slide 66 - Medicare Documentation

- Centers for Medicare and Medicaid Services. (2020). Complying With Medical Record Documentation Requirements. Retrieved from www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNProducts/Downloads/CERTMedRecDoc-FactSheet-ICN909160.pdf
- Centers for Medicare and Medicaid Services. (2020). Evaluation and Management Services Guide. Retrieved from www.cms.gov/outreach-and-education/medicare-learning-network-mln/mlnproducts/downloads/eval-mgmt-serv-guide-icn006764.pdf

Slide 69 – Medicare Wellness Visits

- Medicare Wellness Visits - ICN MLN6775421 February 2021. (2021, February). MLN Educational Tool. Retrieved June 22, 2022, from <https://www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNProducts/preventive-services/medicare-wellness-visits.html>

Foundational Competencies in Older Adult Mental Health

Practice Issues

References

Slide 71 - Advance Care Planning Codes

- Medicare Wellness Visits - ICN MLN6775421 February 2021. (2021, February). MLN Educational Tool. Retrieved June 22, 2022, from <https://www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNProducts/preventive-services/medicare-wellness-visits.html>
- Medicare Learning Network. (2020). *MLN fact sheet: advance care planning*. Retrieved from <https://www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNProducts/Downloads/AdvanceCarePlanning.pdf>

Slide 72 - Chronic Care Management (CCM)

- Medicare Learning Network. (2021). *MLN booklet: chronic care management services*. Retrieved from <https://www.cms.gov/outreach-and-education/medicare-learning-network-mln/mlnproducts/downloads/chroniccaremanagement.pdf>

Slide 73 - Behavioral Health Integration

- Medicare Learning Network. (2022). Behavioral Health Integration Services Retrieved from <https://www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNProducts/Downloads/BehavioralHealthIntegration.pdf>